



Portfolio Management Services (PMS)

At StockUp Education, we offer a comprehensive Portfolio Management Service designed to help clients maximize their wealth through careful and strategic stock market investments.

Visit us at: www.stockupeducation.com

Key Features of Our PMS:

1. Daily 10-20% Returns on Investment

We aim for consistent daily returns, targeting 10-20% of your investment with precision-based strategies. Our team monitors the market closely to make well-calculated trades that maximize your gains.

2. No Profit Sharing for Investments Below ₹1 Lakh

Clients investing less than ₹1 lakh enjoy full control of their profits, with no sharing requirements. This is part of our commitment to supporting smaller portfolios without compromising profit potential.

3. Risk Management & Stop Loss Strategy

- **Bank Nifty:** Stop loss set at 30 points to minimize downside risks.
- **Nifty 50:** Stop loss set at 22 points for enhanced protection.

Our approach uses strict stop-loss levels to ensure calculated risks and safeguard capital during volatile market movements.

4. Monthly Returns of 100-200%

For those seeking aggressive growth, we offer strategies that aim for up to 200% monthly returns. These high returns are possible through disciplined investment strategies and market timing, with proper risk and money management at the core.

5. Bid-Level Work, No Random Entry

We base our trades on thorough analysis, ensuring that every entry is well-timed and based on solid research. This approach eliminates the risk of random, speculative trades and focuses on maximizing profit.

6. Risk & Money Management

Managing risk and capital is our priority. By applying proper money management techniques, we ensure that your portfolio remains robust, even in fluctuating markets.

Our Performance

10:51 LTE 49%

Portfolio

All Holdings **Positions** Orders Func

Total Profit/Loss
+90,647.50

Realised **+90,647.50** Unrealised **0.00**

Open Orders Total P/L

CLOSED

- Nifty Financial Serv... **+5,698.75**
0 • 08 Oct 2024
- Nifty Financial Serv... **+7,320.00**
0 • 08 Oct 2024
- Nifty Financial Serv... **+12,548.75**
0 • 08 Oct 2024
- Nifty Financial Serv... **+13,435.00**
0 • 08 Oct 2024

BSE Sens... **81,405.17** **+355.17** **+0.44%**

Discover Market Watchlist Portfolio

11:06 53%

Portfolio

Holdings 28 **Positions** 2

Total P&L
+99,858.00

Analytics

Qty: 0 Avg: 0.00 MIS

BANKNIFTY 22nd MAY 47600 PE **+77,898.00**
NFO LTP 113.50

Qty: 0 Avg: 0.00 MIS

BANKNIFTY 22nd MAY 48100 PE **+21,960.00**
NFO LTP 486.30

Watchlist Orders Portfolio Bids RCN157

9:28 100% 44%

Orders

Orders **Positions** Baskets Stock SIP GT

Search for a company or a stock

Closed Positions

- BANKNIFTY 05-Jun-24 48700 PE **+30,034.35**
93 Lots | CF LTP **737.95** (436.89%)
Buy Price 218.27 Sell Price 239.80
- FINNIFTY 04-Jun-24 21550 PE **+1,37,160.00**
50 Lots | CF LTP **236.20** (415.16%)
Buy Price 155.33 Sell Price 223.91
- FINNIFTY 04-Jun-24 22050 PE **+57,969.60**
52 Lots | CF LTP **475.00** (358.94%)
Buy Price 155.47 Sell Price 183.34

Total **+ ₹2,25,163.95**

HOME WATCHLIST PORTFOLIO ORDERS ACCOUNT

12:20 2

Orders

Orders **Positions** Baskets Stock SIP GT

Search for a company or a stock

Closed Positions

- FINNIFTY 23-Jul-24 23000 PE **+₹58,160.00**
100 Lot | CF LTP **₹96.40** (+96.73%)
Buy Price ₹81.92 Sell Price ₹96.46
- FINNIFTY 23-Jul-24 24200 CE **+₹37,320.00**
300 Lot | CF LTP **₹8.25** (-82.14%)
Buy Price ₹25.92 Sell Price ₹29.03
- FINNIFTY 23-Jul-24 24250 CE **+₹1,33,080.00**
300 Lot | CF LTP **₹7.05** (-82.29%)
Buy Price ₹26.61 Sell Price ₹37.70

Total **+ ₹2,28,560.00**

HOME WATCHLIST PORTFOLIO ORDERS ACCOUNT

12:38 74%

Orders

Orders **Positions** Baskets Stock SIP

Search for a company or a stock

Closed Positions

- BANKEX 05-Aug-24 56500 PE **+₹12,899.25**
135 Lot | INT LTP **₹77.50** (+983.92%)
Buy Price ₹86.64 Sell Price ₹93.01
- BANKEX 05-Aug-24 56600 PE **+₹29,070.00**
150 Lot | INT LTP **₹104.00** (+1130.77%)
Buy Price ₹77.90 Sell Price ₹90.82
- BANKEX 05-Aug-24 56800 PE **+₹10,455.00**
50 Lot | INT LTP **₹190.35** (+1466.67%)
Buy Price ₹97.02 Sell Price ₹110.96
- BANKEX 05-Aug-24 56900 PE **+₹29,126.25**
75 Lot | INT LTP **₹253.95** (+1707.47%)
Buy Price ₹83.55 Sell Price ₹109.44
- BANKNIFTY 07-Aug-24 49800 PE **+₹4,284.00**

Total **+ ₹1,03,680.60**

HOME WATCHLIST PORTFOLIO ORDERS ACCOUNT

12:00 11

Orders

Orders **Positions** Baskets Stock SIP GT

Search for a company or a stock

Closed Positions

- BANKNIFTY 08-May-24 47800 CE **-₹39,420.00**
1200 Lot | INT LTP **₹273.70** (-47.47%)
Buy Price ₹213.00 Sell Price ₹210.81
- BANKNIFTY 08-May-24 47900 CE **-₹2,74,950.00**
500 Lot | CF LTP **₹189.00** (-57.15%)
Buy Price ₹249.64 Sell Price ₹212.98
- BANKNIFTY 08-May-24 48100 PE **+₹51,480.00**
600 Lot | INT LTP **₹129.55** (-6.63%)
Buy Price ₹258.66 Sell Price ₹264.38
- BANKNIFTY 08-May-24 48200 PE **+₹6,59,062.80**
3026 Lot | INT LTP **₹205.80** (+13.95%)
Buy Price ₹266.23 Sell Price ₹280.75
- NIFTY 09-May-24 22450 PE **+₹40,612.00**

Total **+ ₹4,36,784.80**

HOME WATCHLIST PORTFOLIO ORDERS ACCOUNT

84,707.08 ▲ +162.77(+0.19%) 25,875.55 ▲ +84.80(+0.33%)

MARKETS WATCHLIST PORTFOLIO ORDERS TOOLS

1 + Open Orders Positions(1) Order History Stock SIP GTT Basket Order Alerts

Q Stocks, Futures & Options Q Search stocks, options & futures ANALYSE GROUP POSITIONS

Stock Name	Action/Order Type	Qty	ATP	LTP	Gain & Loss
BANKEK BSEFO 23 SEP 2024	Buy Intraday	81 Lots	34.01	25.00 -43.25%	+75,835.85 28.49%
BANKEK BSEFO 23-SEP-24 61400.00 CE	CLOSED Intraday	-	128.76 155.82	61.40 -15.60%	+2,02,950.00
Total G/L					+2,78,585.85

BANKEK BSEFO 23 SEP 2024	61,193.85 ▲ +393.85(+0.65%)
MIDCPNIFTY NSEFO 23-SEP-24 13100 CE	90.25 ▲ +21.80(+31.85%)
BANKNIFTY NSEFO 25-SEP-24 53600 CE	461.00 ▲ +205.15(+80.18%)
FINNIFTY NSEFO SEP 2024	24,864.45 ▲ +167.25(+0.68%)
MIDCPNIFTY NSEFO SEP 2024	13,217.45 ▲ +98.90(+0.75%)
NIFTY NSEFO SEP 2024	25,876.00 ▲ +108.25(+0.42%)
BANKNIFTY NSEFO SEP 2024	53,920.00 ▲ +369.15(+0.69%)
COALINDIA NSE	497.40 ▲ +6.45(+1.31%)

NIFTY 50 24,908.70 56.55 (0.23%)	SENSEX 81,456.37 272.44 (0.34%)	BANKNIFTY 51,107.85 531.00 (1.05%)	FINNIFTY 23,6	BANKEK ₹51.75 (-19)
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F&O Positions (6)

HIDE ^

+ ₹2,31,834.15
Total Returns Set Safe Exit

CONTRACT	TYPE	POSITION	MKT PRICE	AVG PRICE	RETURNS
<input type="checkbox"/> BANKEK 09 Sep 56900 Put	Delivery	0	₹1.65	₹0.00	+ ₹45,741.15
<input type="checkbox"/> BANKEK 09 Sep 57400 Call	Delivery	0	₹516.20	₹0.00	+ ₹62,766.90
<input type="checkbox"/> BANKEK 09 Sep 57400 Put	Delivery	0	₹2.85	₹0.00	+ ₹16,503.60
<input type="checkbox"/> BANKEK 09 Sep 57600 Call	Delivery	0	₹314.25	₹0.00	+ ₹52,031.25

Qty
Type

6

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Live 01:40:46 pm
Hi NIK_AHIR_32

Today's Positions Live P&L: ₹ 2,95,925.00 Open: 0

Open P&L

When you place orders on exchange, corresponding positions appear here. None at this moment...

Closed **All 5** In Profit 5 Search in Close Positions

Name	Order	Qty	Buy Avg Price	Sell Avg Price	LTP	P&L
C NIFTY 13 JUN 23250 CALL <small>NSE W</small>	Intraday	5800	145.72	154.59	151.20	51,475.00
C NIFTY 13 JUN 23300 CALL <small>NSE W</small>	Intraday	7825	111.68	116.52	102.75	37,865.00
C NIFTY 13 JUN 23450 CALL <small>NSE W</small>	Intraday	387500	9.56	9.89	8.20	1,26,385.00
C NIFTY 13 JUN 23400 CALL <small>NSE W</small>	Intraday	70000	25.65	26.46	20.50	56,823.75
C NIFTY 13 JUN 23350 CALL <small>NSE W</small>	Intraday	15000	56.43	57.99	56.40	23,376.25

[Download as CSV](#) Total: ₹ 2,95,925.00

Open Orders

Positions

Baskets

Stock SIP

Search for a company or a stock



Closed Positions ^

BANKEX 02-SEP-24 58100 PE

+8,27,010.00

900 Lots | CF

LTP **39.20** (-47.24%)

Buy Price 17.28

Sell Price 78.54

3:12

58

Orders



Orders

Positions

Baskets

Stock SIP

GTT



Search for a company or a stock



Closed Positions ^

BANKNIFTY 24-Apr-24 48000 CE -₹1,17,638.70

317 Lot | INT

LTP ₹108.90 (-52.60%)

Buy Price ₹262.56

Sell Price ₹237.82

NIFTY 18-Apr-24 22100 CE +₹76,342.00

574 Lot | INT

LTP ₹0.25 (-99.78%)

Buy Price ₹99.07

Sell Price ₹101.73

NIFTY 18-Apr-24 22200 PE +₹1,03,05,984.00

2496 Lot | CF

LTP ₹218.60 (+122.38%)

Buy Price ₹32.13

Sell Price ₹114.71

NIFTY 18-Apr-24 22250 PE +₹56,644.00

578 Lot | CF

LTP ₹268.80 (+108.61%)

Buy Price ₹90.25

Sell Price ₹92.21

NIFTY 18-Apr-24 22300 PE +₹21,816.00



Total

+ ₹1,03,76,843.30 ^



HOME



WATCHLIST



PORTFOLIO



ORDERS



ACCOUNT